For the "Advisor's Toolbox"

Program Vision for the Year

Creating a Program Vision for the year

- -- Have a game plan for the years there are better reasons than "we did it last year"
- Know what a good year will look like avoid large peaks and valleys
- -- Understand you cannot do it all
- -- Have 3 or 4 major focuses for the year
 "what we are going to focus on first"
 items can be added after these are addressed
- -- Its better to have 4 things go well than 6 to be so so
- Allow for for mid course evaluation and adjustmentWhat is our record so far??

From: Making It a Great Year

A presentation developed by Tom Heethuis

Plan program, not just projects

Do our projects fit our gosts?

A goal is a dream with a deadline

Listed below are our major program focus areas for the year: Focus #1 Focus #2 Focus #2 Focus #3 Focus #3 Focus #3 Focus #3 Focus #3 Date: Focus #3 Date: Focus #3

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Projects planned for this focus area: Projects planned for this focus area: Projects planned for this focus area: Date:

Soal Setting Hint

Make your goals SMART

Specific – state exactly what it is you want to achieve filleasurable – the results can be seen and the outcomes can be counted

Attainable – appropriately challenging, but double with available resources. Relevant – are encompassed by the vision and addresses an identified need.

Timely "has a reasonable bineline and deadline for measurement of progr Goal Setting Formula: fo + (verb) + (objective) by (timeline)

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Make a people server of your goals. Trany will find surpe to help you.
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Post foolically reseases your goals to see if the vision has changed.

Program Vision for the Year



Program Vision for the Year	Focus #4	
Listed below are our major program focus areas for the year:	Projects planned for this focus area:	Date:
Focus #1		
Projects planned for this focus area: Date:		
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	Projects planned for this focus area:	Date:
Focus #2		
Projects planned for this focus area: Date:		
		1 1 1
	Goal Setting Hints:	
Focus #3	Make your goals SMART	
	Specific - state exactly what it is you want to a chieve	
Flojects planned for this locus area.	Measurable – the results can be seen and the outcomes can be counted	The C
	Attainable - appropriately challenging, but doable with available resources	Jurces
	Relevant – are encompassed by the vision and addresses an identified need	ed need
	Timely – has a reasonable timeline and deadline for measurement of progress	progress
	Goal Setting Formula: to + (verb) + (objective) by (timeline)	
Based on original concept presented by Dr. Earl Reum	 Take the time to critique your goals and vision. Make people aware of your goals. They will find ways to help you. Take small steps towards your goal. This breaks down the challenge. 	illenge.
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Format developed by Tom Heethuis, revisions by Dave Conlon Last revised by Tom Heethuis, Oct. 2012

- find ways to help you.
- reaks down the challenge,
- Postyour goals in a visible spot. They remind you of the job ahead.
- Periodically reassess your goals to see if the vision has changed.

Program Vision for the Year

eopie and Projects:	August	September	October	November
	December	January	February	March
	April	May	June	July

Plan program, not just projects

Do our projects fit our goals?

A goal is a dream with a deadline